

**NEETU YOSHI LIMITED**



**INVESTOR  
PRESENTATION**

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# COMPANY OVERVIEW

# NEETU YOSHI LIMITED: SPECIALISTS IN RAILWAYS



- **Neetu Yoshi Limited** is a specialized metallurgical engineering company engaged in the manufacturing of critical safety spares for the Indian Railways. The product portfolio includes components made from mild steel, spheroidal graphite iron, cast iron, and manganese steel, with weights ranging from 0.2 kg to 500 kg.
- The Company is a certified vendor by the **Research Designs and Standards Organisation (RDSO)** and supplies over **25 critical safety spare parts**. Its expertise lies in **braking systems, suspension assemblies, propulsion components, and coupling devices** for railway applications.
- Neetu Yoshi is **ISO 9001:2015, ISO 14001:2015, and ISO 45001:2018** certified, reflecting its commitment to **quality, environmental sustainability, and occupational safety** in its manufacturing processes.
- The Company operates a **Class “A” RDSO-approved manufacturing facility** located in **Bhagwanpur, Uttarakhand**, covering **7,173 square meters** and equipped with a **production capacity of 8,087 metric tonnes per annum (MTPA)**.
- With a robust infrastructure, in-house testing capabilities, and a strategically advantageous location, Neetu Yoshi delivers **high-precision, quality-assured metallurgical components** at competitive prices.
- As a **late entrant** in the market, Neetu Yoshi capitalizes on **modern technology, CNC precision machinery, and cost-effective manufacturing processes** to establish a competitive edge and contribute to the development of **next-generation railway solutions**.





## VISION

To be recognized as a global leader in the railway industry, Neetu Yoshi Limited envisions setting new benchmarks with our integrated manufacturing of complete bogies and couplers. By investing heavily in modernization, innovation, and network expansion, Indian Railways is poised to remain a crucial pillar of the nation's economic and social development well into the future.

5 Years: Become a leading manufacturer of bogies and couplers in India, recognized for innovation and product quality. Establish a strong presence in key domestic railway projects, including supplying wagons and coaches for the prestigious Vande Bharat metro project.  
10 Years: In a decade, Neetu Yoshi Ltd. envisions itself as a global leader in bogie and coupler technologies, exporting worldwide and partnering for international high-speed rail projects, including wagons and coaches for bullet trains.

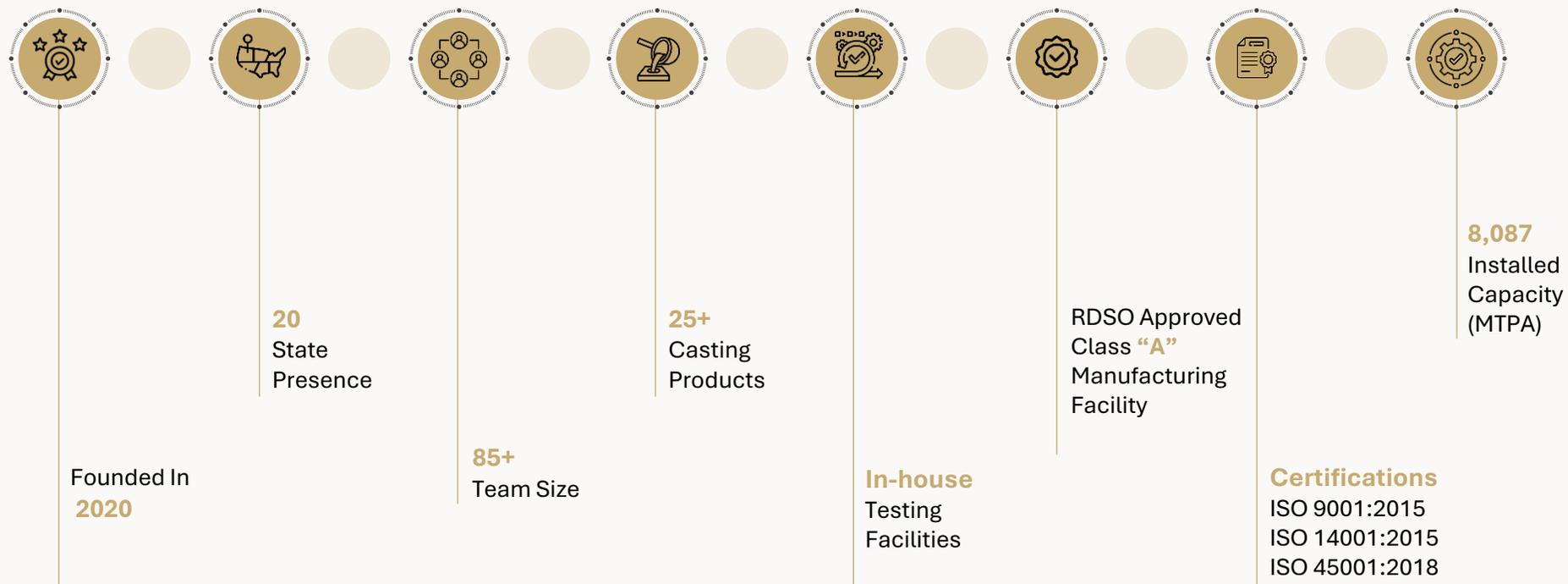


## MISSION

Neetu Yoshi Limited is dedicated to establishing state-of-the-art manufacturing facilities for complete bogies and couplers, leveraging advanced technologies and engineering excellence. The company is committed to ensuring superior quality, safety, and operational efficiency in every product it delivers.

Through continuous improvement and a strong focus on environmental stewardship, Neetu Yoshi Limited aims to shape the future of rail transportation with reliable and innovative solutions that drive industry standards forward. The company offers its customers a comprehensive range of both standard and customized products..

# KEY FACTS & FIGURES



Dec'24 (In ₹ Lakhs)		
Revenue	EBITDA	PAT
5,136.08	1,684.49	1,199.24

Dec'24 (In %)		
ROE	ROCE	Improving Ratio
39.96%*	32.02%*	Debt To Equity
		0.21x

\*Figures Are Annualised

# JOURNEY: FROM TRADING TO RAIL ENGINEERING EXCELLENCE

## 2020

- Incorporated as Neetu Yoshi Private Limited
- Started business as a trading company dealing in sale of specific grade raw materials to the original equipment manufacturers of Indian Railways

## 2023

- Established Manufacturing Facility at Khasara No. 255/256, Fakkarheddi, Bhagwanpur, Uttarakhand
- ISO 9001:2015 - Quality Management System Standard
  - ISO 14001:2015 - Environmental Management System Standard
  - ISO 45001:2018 - Occupational Health & Safety Management System

## 2024

- Conversion of the Company from a private limited company to a public limited company



# MANAGEMENT TEAM



**HIMANSHU LOHIA**

*Managing Director & CFO*

4+ years of experience

Completed B.Com From  
University of Wollongong

Heads Finance, Marketing,  
Sales, And Administration



**SUBODH LOHIA**

*Whole-Time Director*

4+ years of experience

Completed B.Com From  
University of Middlesex

Heads Production, Finance,  
And Operations



**SAUNDARYA LOHIA**

*Non-Executive Director*

4+ years of experience

Chartered Accountant (CA),  
Associate Member of ICAI

Former CFO Of Hariom  
Industries Limited



**KUMAR SHARAT CHANDRA**

*Independent Director*

33+ years of experience

Completed M.Tech From IIT  
Kanpur

Former Principal Chief  
Mechanical Engineer At  
Northeast Frontier Railways



**JYOTI SUDHIR**

*Independent Director*

12+ years of experience

Completed B.Sc & M.Sc From  
University of Delhi

Expertise In Brand Positioning,  
Strategy, And Finance At  
Inventindia Innovations Pvt.  
Ltd.

# BUSINESS OVERVIEW



# COMPREHENSIVE COMPONENT SOLUTIONS: PRECISION FROM 0.2 TO 500 KG



Specialized in engineering tailored components for essential railway functions—braking, suspension, coupling, and propulsion



## APPLICATION

Various types of Bogie for Wagon, coaches and locomotives

## PRODUCTS

CP  
ASSEMBLY



WEDGES



BRAKE  
BEAM



END  
CASTING



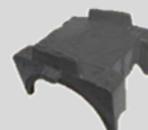
STRUT  
CASTINGS



AXLE BOX  
HOUSING



NARROW  
JAW  
ADOPTER



WIDE JAW  
ADOPTER`



K-TYPE  
ADOPTER



MODIFIED  
ADOPTER



VARIOUS  
TYPE OF  
LINERS



## FUNCTION

Braking System, Suspension & Propulsion

## Coupler Components

### APPLICATION

Various types of Coupler for Wagon, coaches and locomotives

### FUNCTION

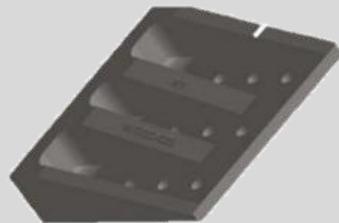
Attachment & Pulling of Wagons and Coaches

## Products

**Striker  
Casting**



**Back Stop**



**Yoke Pin  
Support  
Plate**



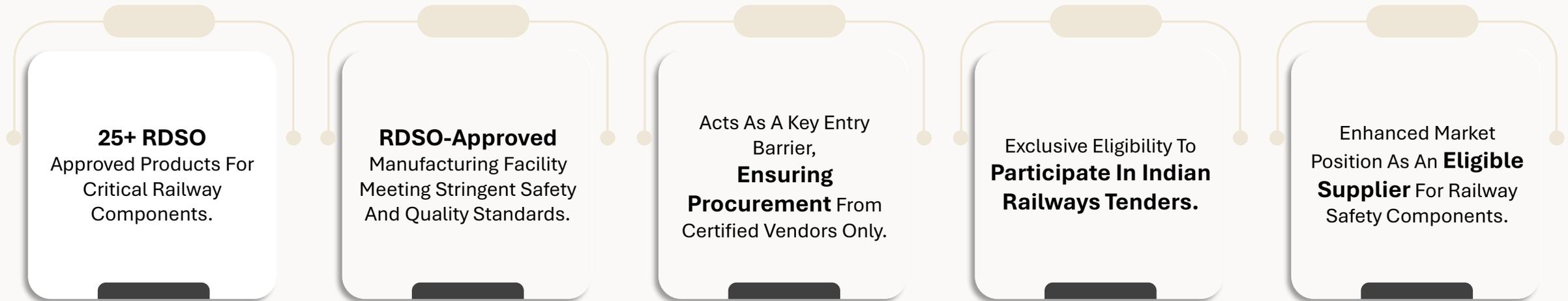
**Various  
Liners**



# RDSO APPROVAL A TESTAMENT TO QUALITY & RELIABILITY

Research Design And Standards Organization (RDSO) Process Ensures That The Products And Services Procured Meet The Stringent Standards Of Quality, Reliability, And Safety Required Dsofor Railway Operations.

Neetu Yoshi Limited Is Part Of An Elite Group Of RDSO-approved Manufacturers In India, Recognized As A Trusted Supplier For Indian Railways.



# STATE-OF-THE-ART MANUFACTURING FACILITY



**ISO 9001:2015**  
Quality Management

**ISO 14001:2015**  
Environmental Management

**ISO 45001:2018**  
Occupational Health & Safety Management



**LOCATION:** Khasara No. 255/256, Fakkarhedi, Bhagwanpur, Uttarakhand



**TOTAL FACILITY AREA:** 7,173 Sq. Mt



**PROXIMITY TO RAW MATERIALS:** 72.6 km from Jagadhri Railway Workshop, ensuring cost efficiency and quality control.



**LOW POWER TARIFFS:** Uttarakhand's affordable electricity enhances operational cost advantage.



**EFFICIENT OPERATIONS:** Facility operates in two 8-hour shifts, ensuring uninterrupted production.

(MT/Annum)

PRODUCT	INSTALLED CAPACITY	AS ON DEC,31 2024		FY 2024	
		QTY.	CAPACITY UTILIZED	QTY.	CAPACITY UTILIZED
ENGINEERING PRODUCTS	8,087	5,161	3,717	4,493	4,100

## Design & Development

With a focus on precision engineering, the company develops critical railway safety components that align with stringent RDSO norms, ensuring superior durability, safety, and system performance.



## Machining & Heat Treatment

Equipped with advanced CNC machines (up to Ø1150 mm) and high-capacity heat treatment furnaces (up to 1050°C), the company ensures precision engineering and consistent product performance.



## Melting & Material Handling

The facility features arc and induction furnaces with capacities up to 5 MT, supported by multiple EOT cranes and ladles, ensuring efficient and uninterrupted foundry operations.



## Testing Facilities

Equipped with advanced spectrometers, hardness testing equipment, and coordinate measuring machines (CMMs), our in-house labs ensure comprehensive quality assurance and material integrity.



## Moulding & Sand Processing

Equipped with intensive sand mixers (up to 2 MT) and high-capacity sand coolers (40 MT/hr), the company ensures consistent mould quality and superior casting standards.

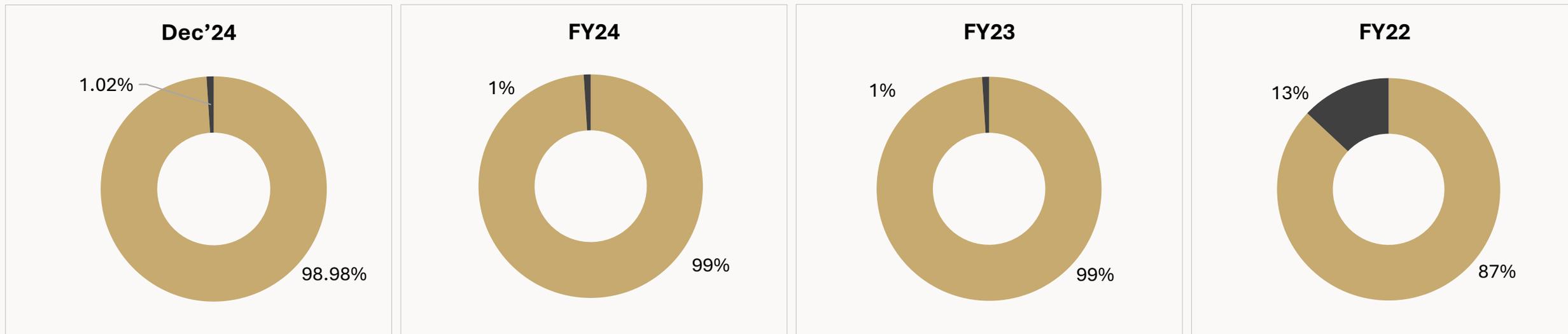


## Infrastructure Support

A dedicated power supply, 300 KVA UPS system, and in-house paint and fettling facilities ensure uninterrupted operations and enhanced production efficiency.



# INDUSTRY WISE REVENUE

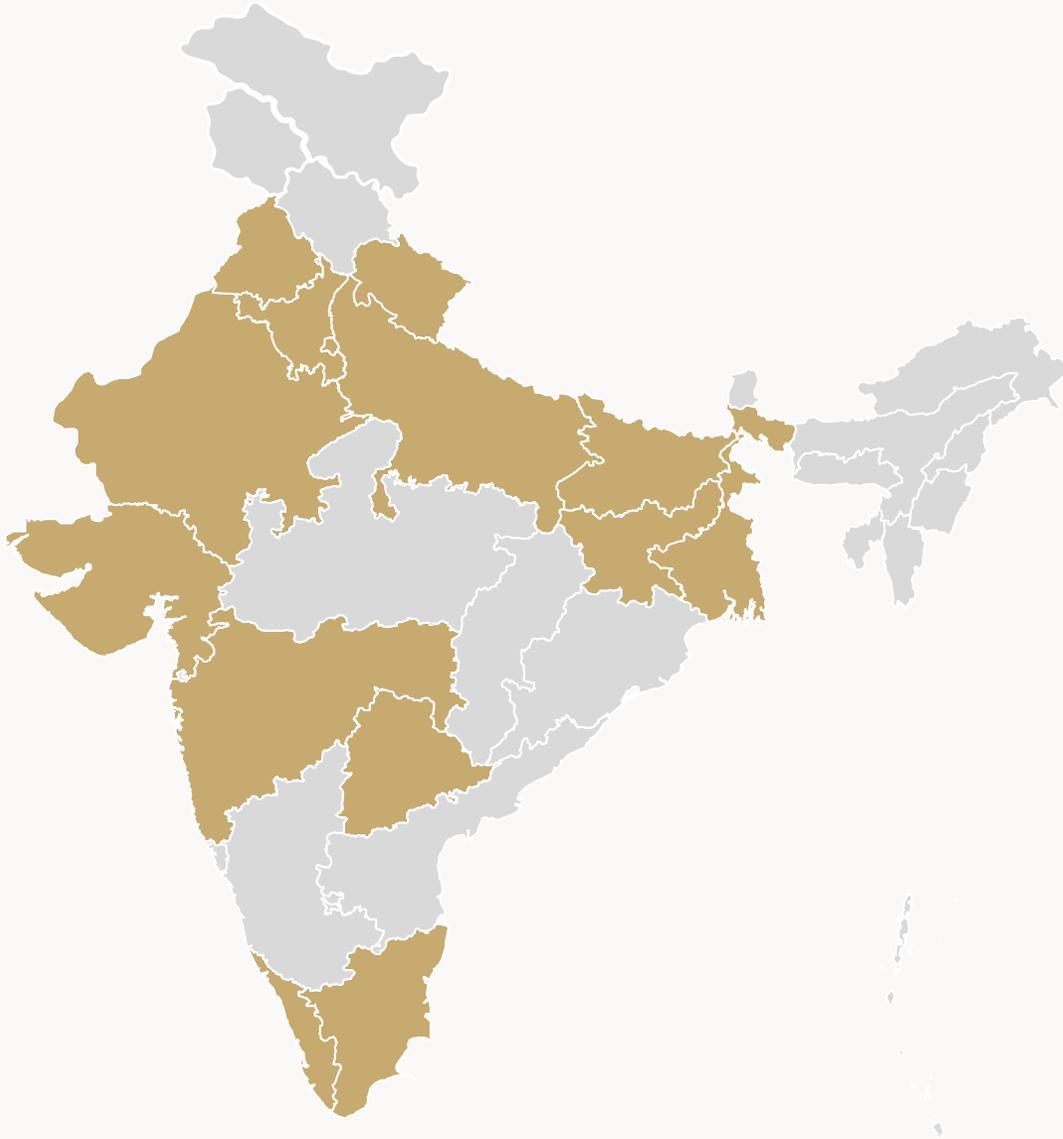


● Railways ● Others

In ₹ Lakhs

Particulars	Dec'24	FY24	FY23	FY22
Railways	5,056.15	4,670.98	1,607.06	399.20
Others	52.02	51.85	16.01	59.65
<b>Total</b>	<b>5,108.17</b>	<b>4,722.83</b>	<b>1,623.07</b>	<b>458.85</b>

# STATE WISE GEOGRAPHICAL PRESENCE



In ₹ Lakhs

Particulars	Dec'24	% of Sales	FY24	% of Sales	FY23	% of Sales	FY22	% of Sales
West Bengal	2,457.30	48.11%	3,877.17	82.09%	1,096.64	67.57%	80.61	17.56%
Jharkhand	749.15	14.67%	464.99	9.85%	15.00	0.92%	0.00	0.00
Rajasthan	68.47	1.34%	153.82	3.26%	0.65	0.04%	0.00	0.00
Gujarat	349.24	6.84%	106.32	2.25%	109.92	6.77%	0.00	0.00
Others	1,484.01	29.05%	120.53	2.55%	400.86	24.70%	378.24	82.43%
<b>Total</b>	<b>5,108.17</b>	<b>100%</b>	<b>4,722.83</b>	<b>100%</b>	<b>1,623.07</b>	<b>100%</b>	<b>458.85</b>	<b>100%</b>



# INDRUSTY OVERVIEW

# GLOBAL RAILWAY & EQUIPMENT MARKET: 2023–2028 FORECAST

The rail transport market is set to grow from \$546.13 billion in 2023 to \$582.61 billion in 2024 at a CAGR of 6.7%



(Source: DRHP Pg No. 123,124)

# RAIL FREIGHT IN INDIA: INFRASTRUCTURE EXPANSION & CAPITAL OUTLOOK



Three new DFCs—East Coast (~1,100 Km), East West (~2,200 Km) , and North-South (~895 Km)

DFCs can cut 457 million tonnes of carbon emissions in 30 years

01

Existing DFCs - Ministry of Railways has taken up construction of two Dedicated Freight Corridors (DFC) viz. Eastern DFC (1337 Km) and the Western DFC. Out of total 2843 Km, 2741 Route Km (96.4%) has been commissioned and operational. The work in balance section has been taken up. These two corridors are already running 417 trains per day, it can reach up to 480 trains.

02

DFC construction will reduce logistics cost, enable DSC trains, improve port access, and develop industrial hubs and cargo terminals. To ensure timely DFC completion, the Government provided funds and closely coordinated land acquisition with States and forums like PMG

03

In the last 5 years (2019-24), freight loading has been to the extent of 6,952.3 Mn Tonnes. Freight loading revenue during the same period was 7,02,372.29 Crores.

04

DFC's network is about 4% of the Indian railways overall network. It is about 5,600 track kms. Yet it is carrying about 13-14% of the total freight that's being carried on the rail network. The railways' freight share is only 26% as compared to 45% for roads.

05

The Average Annual Budget allocation for New Line, Gauge Conversion and Doubling Projects across Indian Railways was on average 11,527 Cr per year during the period 2009-14. It has now increased nearly 6 times to 68,634 Crores in 2024-25.

## Opportunities In Indian Infrastructure & Railways

- More than half of India's urban infrastructure needs till 2030, including housing, electricity, transportation, water, and waste management, have yet to be developed.
- India must invest US\$ 4.5 trillion in infrastructure to enhance economic growth and societal well-being.
- Infrastructure will be critical as India strives for sustained and fair growth in Amrit Kaal.
- Government's capex in railways rise at a CAGR of 37% in the recent four years (FY20 24), up from 15% in FY15-FY19.
- As of April 1, 2024, Indian Railways has 488 railway infrastructure projects underway, including 187 new lines, 40-gauge conversions, and 261 doubling projects, totalling 44,488 km and costing approximately Rs. 7.44 lakh crore (US\$ 89.4 billion). Of this, 12,045 km has been commissioned, with an expenditure of around Rs. 2.92 lakh crore (US\$ 35.1 billion) incurred by March 2024.
- National Rail Plan 2030 envisages USD 107 Bn Capex in 2026-31.
- Locomotive demand to rise 25% during 2026-2031 period



## Opportunities Abroad

- India maintains stringent quality controls in railway spare parts manufacturing, adhering to American AAR and Russian GOST standards.
- India's geopolitical stance and trade policies make it a preferred manufacturer during international trade tensions. The "Make in India" initiative has bolstered India's manufacturing sector.
- India achieved a record production of 1,681 locomotives in FY 2024-25, surpassing regions like the US, Europe, and Australia. Wagon production hit a record 41,929 units in FY 2024-25, marking an 11% YoY growth and a threefold increase over the 2004-14 average.
- India's economic vision focuses on bolstering industrial growth and trade competitiveness. Strategic investments in manufacturing and infrastructure are key drivers of this growth.
- Governments worldwide are investing in railway infrastructure to improve efficiency and reduce congestion.
- Industrialization in underdeveloped and developing countries is expected to drive railroad demand throughout the forecast period. The global railroad market is projected to reach \$436.35 billion by 2030, expanding at a CAGR of 5.6%



## Investments/Developments

- In 2024-25, Railways' capital expenditure is targeted at US\$ 30.33 billion



## Key Challenges For Railway Spare Parts Manufacturers

- Quality Control and Consistency
- Raw Material Costs and Supply Chain Issues
- Infrastructure and Logistics Constraints
- Skilled Labor Shortage



## Snapshots

- Annual Estimated Freight Demand in 2031- 3,500 Million metric tonnes
- Freight Loading in 2018- 1,200 Million metric tonnes
- Revenue from freight traffic- \$ 17.20 Billion



# RAILWAY BUDGET HIGHLIGHTS: EXPANDING CAPACITY & MODERNIZATION



## Budgetary Allocation

₹2,52,000 crore allocated for FY 2025-26, with additional ₹10,000 crore from extra-budgetary resources.

## Capital Expenditure

₹2,62,000 crore set for assets, construction, and modernization, including ₹200 crore from the Nirbhaya Fund and ₹1,16,000 crore for safety projects

## Freight Growth

Indian Railways to become the world's second-largest freight carrier, targeting 1.6 billion tonnes of cargo this fiscal

## High-Speed & Electrification

7,000 km high-speed rail network by 2047, achieving 100% electrification by FY 2025-26

## Employment & Safety

Investments will create jobs, improve travel experience, enhance safety, and support economic growth.

## Accelerated Construction

The construction of new railway lines will proceed at an accelerated pace, with a budget of ₹32,235.24 crore in FY 2025-26. Additionally, ₹4,550 crore has been allocated for gauge conversion in FY 2025-26. A major push is also being made for the doubling of tracks, with a marked budget of ₹32,000 crore in FY 2025-26.



**THE PATH AHEAD**

## QUALITY ASSURANCE AND CONTROL

- Class A Foundry Certified By Indian Railways For High-quality Standards.
- Iso 9001:2015, 14001:2015, And 45001:2018 Certified For Quality, Environmental, And Safety Management.
- In-house Testing Facilities For Physical, Chemical, And Metallurgical Analysis.
- Strict Quality Checks From Raw Materials To Finished Products Before Dispatch.

## STATE-OF-THE-ART RDSO APPROVED MANUFACTURING FACILITY

- Advanced Unit In Uttarakhand With 8,087 MTPA Capacity
- Certified Supplier Of 25+ Railway Components
- Skilled Workforce And Latest Machinery
- Trusted Partner Of Indian Railways With High Entry Barrier Approval

## STRATEGICALLY LOCATED MANUFACTURING FACILITY

- Close To Jagdari Railway Workshop For Raw Material Procurement
- Lower Transportation Costs And Logistics Advantages
- Access To Lower Power Tariffs In Uttarakhand
- Boosts Operational Efficiency And Profit Margins



## Expanding RDSO Approval

- Actively working to obtain RDSO approval for more products.
- Enhances market position and product offerings for Indian Railways.
- Strengthens credibility as a preferred railway supplier.



## New Manufacturing Facility

- Setting up a new facility in Kanpur, UP for Bogie and Coupler production.
- Diversifies product portfolio and creates new revenue streams.
- Provides export opportunities and caters to multiple industries.



## Operational Efficiency

- Focus on **automation and technology adoption**.
- Implementing **data-based decision making**.
- Continuous investment in **modern equipment**.



## Customer & Geographic Expansion

- Expanding domestic market reach.
- Setting up new facility to **enter international markets**.
- Offering **diversified products and services**.



## Advanced Technology Products

- Developing high-value, technology-driven components.
- Adopting **process-based technologies** for better quality.
- Expanding product portfolio for long-term customer relationships.





1

## **Integrated Operations, Higher Margins**

- End-to-end manufacturing enables cost control, quality assurance, and stronger margins.

2

## **RDSO-Certified Market Advantage**

- The Company's RDSO approval serves as a strong entry barrier, ensuring a competitive edge with limited competition as an established vendor for Indian Railways

3

## **Expanding Expertise In Railway & Beyond**

- The Company plays a pivotal role in the manufacturing of critical railway safety components, with a portfolio of cover 25 certified products.
- The versatility of its manufacturing facility may in the future allow the company to extend its expertise beyond the railway sector, to a variety of other sectors

4

## **Robust Capacity Expansion:**

- Installed capacity increased from 4,493 MTPA to 8,087 MTPA, positioning the company for higher production and revenue growth

5

## **Planned Expansion Into High-Value Products**

- New facility in Kanpur to manufacture complete bogies and couplers, diversifying the portfolio and unlocking new revenue streams.

6

## **Low Volume, High Margin Product Focus**

- The Company operates in a niche segment of custom-engineered railway components, which typically have low volumes but yield higher margins due to technical complexity and RDSO certification requirements.

7

## **Late Mover Advantages**

- Uses advanced ARC furnace and electric heat treatment, reducing costs and improving quality.
- CNC machines ensure high precision vs. competitors' manual lathes.
- Latest testing tools and HPML molding lines boost accuracy and productivity.

8

## **Robust Financial Performance**

- The Company has witnessed an exceptional growth trajectory from FY22 to FY24, with revenue surging at a CAGR of 221.18%, EBITDA skyrocketing at 891.26%, PAT soaring at an impressive 1,237.56%, and with one of the best margins in the industry

9

## **Export Potential**

- As global customers diversify away from Chinese suppliers due to high tariffs and geopolitical risks, Neetu Yoshi is well-positioned to attract new business from export markets with its world-class quality offerings.

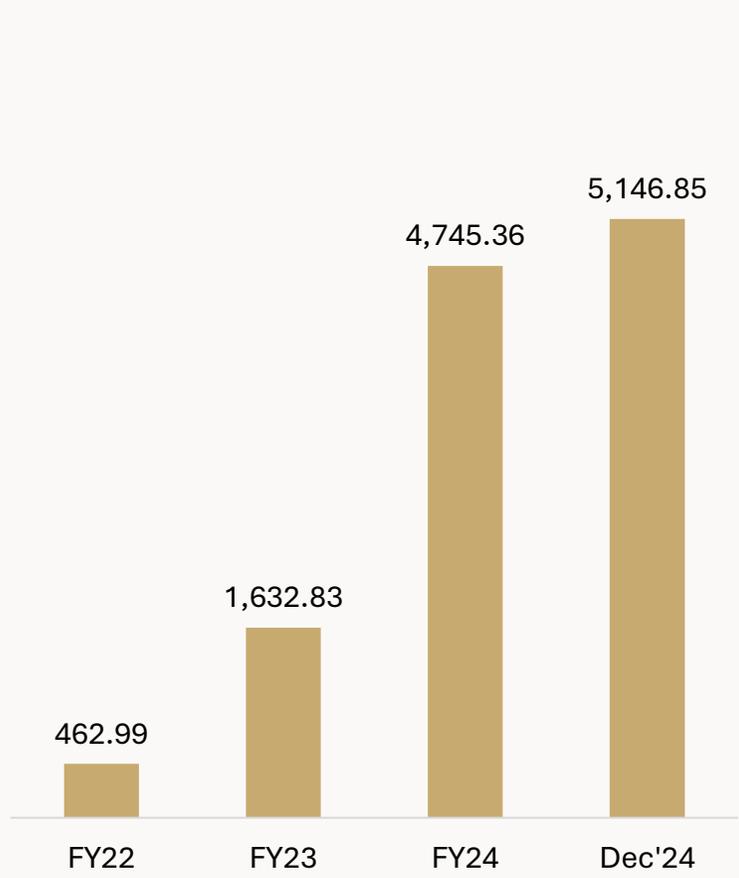
# FINANCIAL OVERVIEW



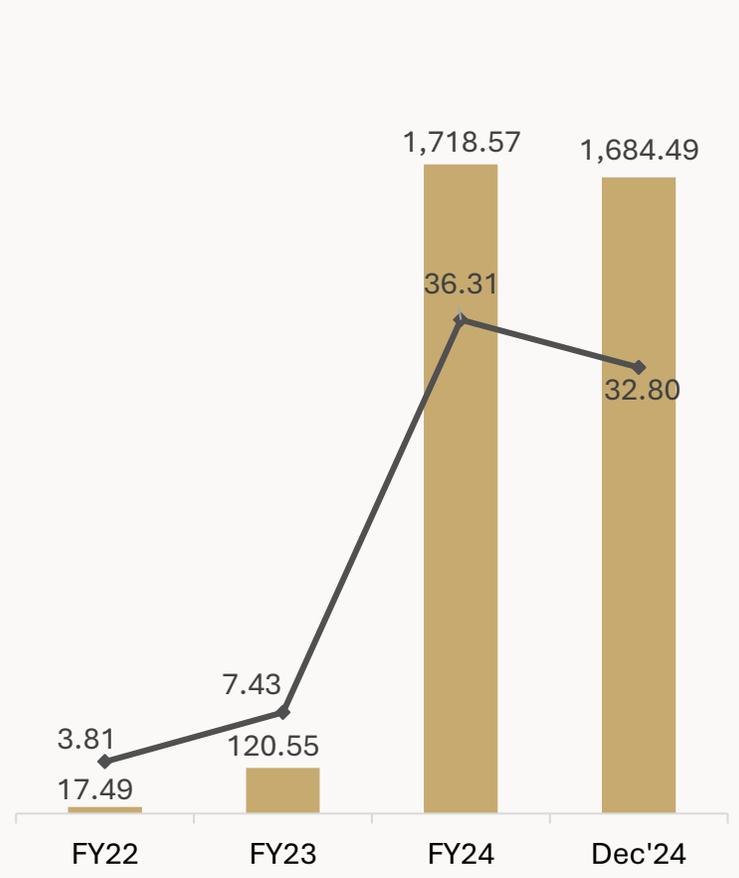
# KEY FINANCIAL HIGHLIGHTS

All Amount In ₹ Lakhs & Margins In %

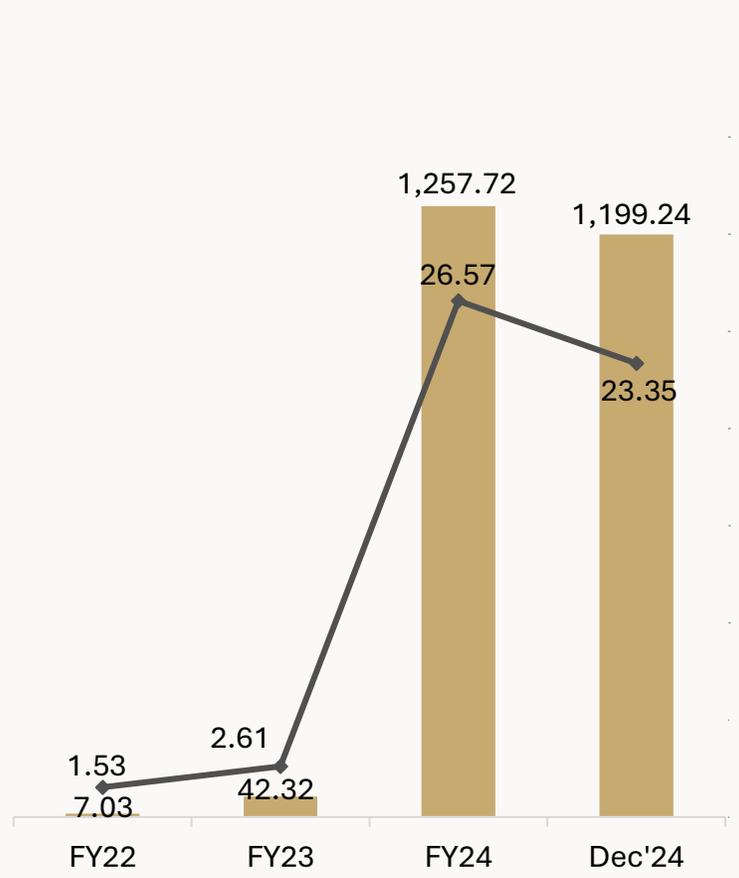
### Total Income



### EBITDA EBITDA Margin



### PAT PAT Margin



# PROFIT & LOSS STATEMENT

Particulars	Dec'24	FY24	FY23	FY22
Revenues	5,136.08	4,733.42	1,623.07	458.85
Other Income	10.78	11.94	9.76	4.13
<b>Total Income</b>	<b>5,146.85</b>	<b>4,745.36</b>	<b>1,632.83</b>	<b>462.99</b>
Raw Material Expenses	2,503.33	2,427.15	1,295.88	402.57
Employee Costs	266.32	167.67	57.11	11.94
Other Expenses	692.32	431.98	159.28	30.99
Total Expenditure	3,461.97	3,026.80	1,512.27	445.50
<b>EBITDA</b>	<b>1,684.49</b>	<b>1,718.57</b>	<b>120.55</b>	<b>17.49</b>
Finance Costs	120.16	120.23	30.71	0.00
Depreciation	112.56	79.81	33.57	4.62
PBT	1,452.16	1,518.52	56.27	12.87
Tax	252.92	260.81	13.95	5.84
<b>PAT</b>	<b>1,199.24</b>	<b>1,257.72</b>	<b>42.32</b>	<b>7.03</b>

# BALANCE SHEET

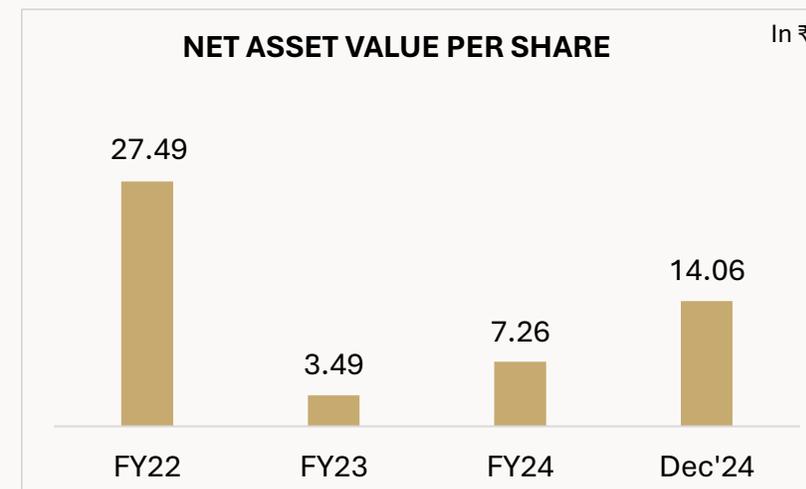
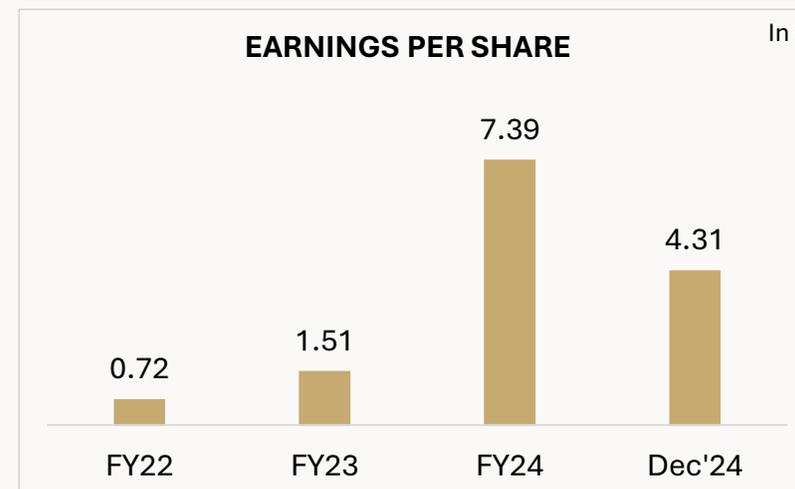
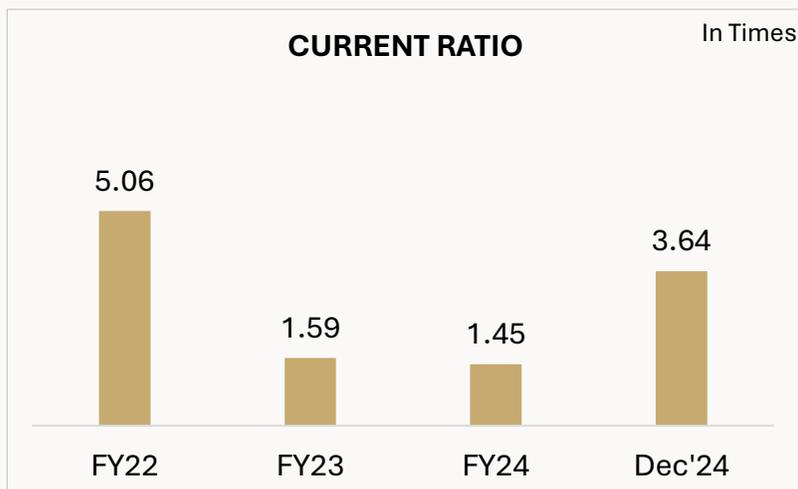
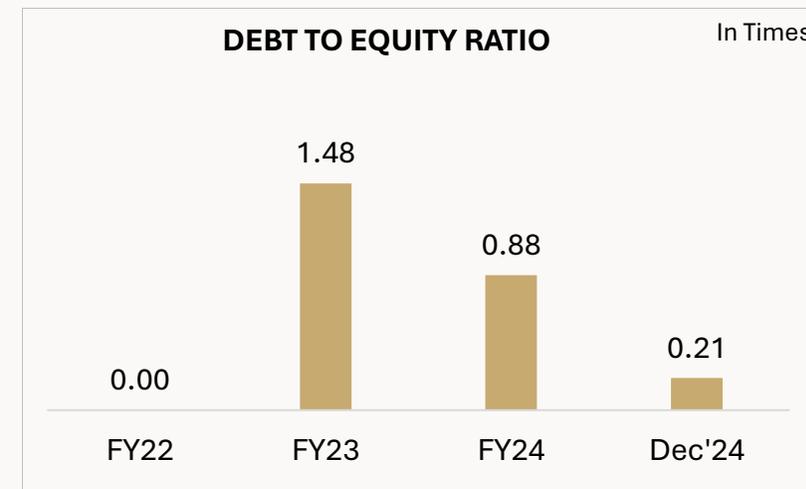
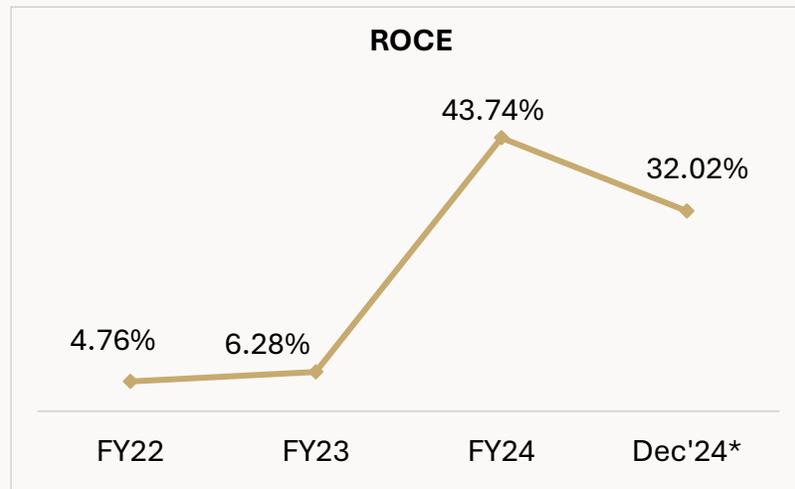
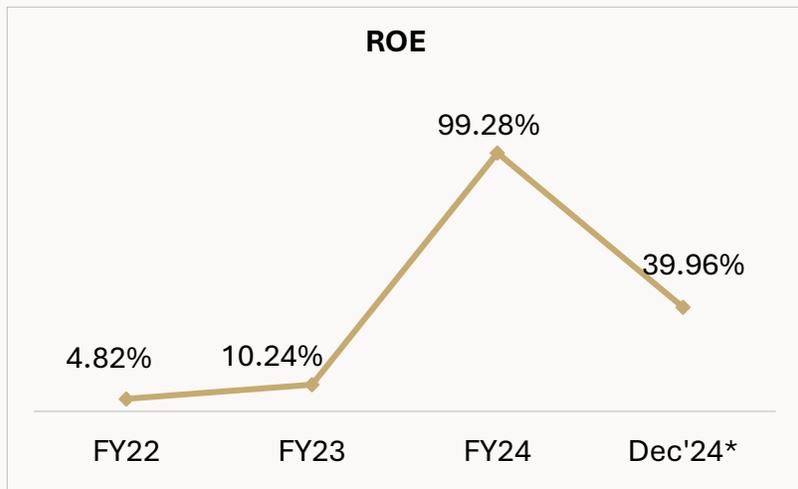
Equities & Liabilities	Dec'24	FY24	FY23	FY22
Equity	1,427.03	388.28	228.40	14.00
Other Equity	2,587.09	1,585.51	329.06	255.43
Non Controlling Interest	9.00	5.09	0.00	0.00
<b>Total Equity</b>	<b>4,023.12</b>	<b>1,978.88</b>	<b>557.46</b>	<b>269.43</b>
<b>Non Current Liabilities</b>				
Long Term Borrowings	678.84	831.78	502.02	0.00
Long Term Provision	4.05	2.27	0.00	0.00
Deferred Tax Liabilities	46.58	28.34	1.16	0.79
<b>Total Non Current Liabilities</b>	<b>729.48</b>	<b>862.38</b>	<b>503.18</b>	<b>0.79</b>
<b>Current Liabilities</b>				
Short Term Borrowings	161.64	907.16	323.36	0.00
Trade Payables	42.68	0.00	41.99	14.92
Other Financial Liabilities	85.56	74.95	0.47	0.47
Provision	50.59	0.00	0.00	0.00
Current Tax Liabilities	223.08	26.14	13.58	0.80
Other Current Liabilities	0.00	0.00	23.10	21.78
<b>Total Current Liabilities</b>	<b>563.54</b>	<b>1,008.25</b>	<b>402.50</b>	<b>37.97</b>
<b>Total Equity &amp; Liabilities</b>	<b>5,316.14</b>	<b>3,849.52</b>	<b>1,463.14</b>	<b>308.20</b>

Assets	Dec'24	FY24	FY23	FY22
<b>Non Current Assets</b>				
Fixed Assets	2,401.81	2,163.85	799.94	99.63
Other Financial Asset	277.28	193.53	22.01	16.45
Other Non Current Assets	583.30	31.00	0.00	0.00
<b>Total Non Current Assets</b>	<b>3,262.39</b>	<b>2,388.38</b>	<b>821.95</b>	<b>116.08</b>
<b>Current Assets</b>				
Inventories	495.02	353.58	55.43	99.83
Loans	4.25	0.00	0.00	1.51
Trade Receivables	1,171.03	845.58	323.20	74.14
Cash & Bank Balance	123.80	199.72	97.95	5.22
Other Financial Asset	0.00	7.28	0.00	0.00
Other Current Assets	259.64	54.99	164.61	11.41
<b>Total Current Assets</b>	<b>2,053.75</b>	<b>1,461.14</b>	<b>641.19</b>	<b>192.12</b>
<b>Total Assets</b>	<b>5,316.14</b>	<b>3,849.52</b>	<b>1,463.14</b>	<b>308.20</b>

# CASH FLOW STATEMENT

Particulars	Dec'24	FY24	FY23	FY22
Cash Flow from Operating Activities	983.56	767.25	-195.27	1.89
Cash Flow from Investing Activities	-908.19	-1,622.36	-753.88	-70.48
Cash Flow from Financing Activities	-151.28	956.88	1,041.88	73.39
<b>Net Increase in Cash &amp; Cash Equivalents</b>	<b>-75.91</b>	<b>101.77</b>	<b>92.73</b>	<b>4.79</b>

# KEY RATIOS

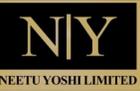


\*Figures Are Annualised

# ISSUE OVERVIEW



# ISSUE DETAILS



<b>Anchor Bidding</b>	26 <sup>th</sup> June 2025
<b>Issue Opening</b>	27 <sup>th</sup> June 2025
<b>Issue Closing</b>	01 <sup>st</sup> July 2025
<b>Total Issue</b>	Up to 1,02,72,000 Equity Shares
<b>Face Value</b>	₹ 5/- Each
<b>Issue Size</b>	₹ 77.04 (At Upper Price Band)
<b>Price Band</b>	₹ 71 - ₹ 75
<b>Lot Size</b>	1,600 Equity Share
<b>Listing On</b>	BSE SME
<b>Book Running Lead Manager</b>	Horizon Management Private Limited
<b>Registrar To The Issue</b>	Skyline Financial Services Private Limited

# ISSUE STRUCTURE



<b>QIB Anchor</b>	Up to 29,20,000 Equity Shares
<b>QIB</b>	Up to 19,52,000 Equity Shares
<b>NII</b>	Not Less than 14,65,600 Equity Shares
<b>RII</b>	Not Less than 34,14,400 Equity Shares
<b>Market Maker</b>	Up to 5,20,000 Equity Shares
<b>Pre Issue Equity Shares</b>	2,85,40,600 Equity Shares
<b>Post Issue Equity Shares</b>	3,88,12,600 Equity Shares
<b>Post Issue Implied Market Cap</b>	₹ 291.09 Crores

# SHAREHOLDING PATTERN

## Pre Issue Holding

<b>Promoter &amp; Promoter Group</b>	2,71,78,900 Equity Shares	95.23%
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<b>Public</b>	13,61,700 Equity Shares	4.77%
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## Post Issue Holding

<b>Promoter &amp; Promoter Group</b>	2,71,78,900 Equity Shares	70.03%
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<b>Public</b>	1,16,33,700 Equity Shares	29.97%
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# OBJECT OF THE ISSUE

## Issue Proceeds

In ₹ Lakhs

Gross Proceeds From The Issue

[●]

Less: Issue Related Expenses

[●]

Net Proceeds Of The Issue To Our Company

[●]

## Utilization Of The Net Proceeds

Setting Up Of New Manufacturing Facility

5,078.37

General Corporate Purposes

[●]

Total

[●]

Market Maker

**Choice**



Underwriter

**Choice**



Banker to the issue



# THANK YOU!



## NEETU YOSHI LIMITED

2/155, Jakhan, Dehradun, Uttarakhand - 248 195

**Phone:** +91 9258199664

**Email:** [cs@neetuyoshi.com](mailto:cs@neetuyoshi.com)

**Website:** [www.neetuyoshi.com](http://www.neetuyoshi.com)

## Book Running Lead Manager



## HORIZON MANAGEMENT PRIVATE LIMITED

19 R.N. Mukherjee Road Main Building,  
2nd floor, Kolkata, West Bengal - 700 001

**Phone:** 91 033-46000607

**Email Id:** [smeipo@horizon.net.co](mailto:smeipo@horizon.net.co)

**Website:** [www.horizonmanagement.in](http://www.horizonmanagement.in)

