



RUKMANI DEVI GARG AGRO IMPEX LIMITED

Company Overview

Incorporated in 1998, the Company is engaged in the business of agricultural produce aggregator. The Company is also engaged in processing of wheat, which includes grading, sorting and packaging under own brands. As on March 31, 2025, Company has 18 employees. The Company holds vast immovable properties. The Company holds a total of 21 properties, of which 12 are owned and 9 are on lease, including 6 properties leased for a period of 99 years.

Summary – Agricultural Produce Aggregator (Trading Vertical)

Key products

wheat, mustard, coriander, maize, flax seeds, soyabean

Customer Base

corporates, flour mills, solvent-extraction plant/oil mills, etc..

Supplier Network

Over 500 kaccha aadiya/agents spread across the state of Rajasthan & MP

Summary – Branded Sales

Key products

Wheat

Brands

SHARBATI, Happyfamily & Tajmahal Wheat

Network

Over 123 distributor and dealer network across 6 states and 2 UTs (Delhi and Chandigarh)

Proposed IPO on BSE – SME

Type of Offer	100% Book Built process
Offer Structure	Fresh Issue
No. of Shares	23,76,000 Equity Shares
Offer Size	₹ 23.52 Cr (At Upper Price Band)
Price Band	₹ 93 – ₹ 99 per Equity Share
Lot Size	1,200 Equity Share
Listing on	BSE SME platform
Issue Opens on	September 26, 2025
Issue Closes on	September 30, 2025
Objects of the Issue	1. Funding our working capital requirements – ₹ 1650.00 lakhs 2. General Corporate Purposes
Utilisation	100% of the Net issue proceeds will be utilised in FY'26
Status	RHP filed dated September 22, 2025

Facilities

Manufacturing and storage facilities

- processing unit is at F-378, Indraprastha Industrial Area, Kota, Rajasthan and J-375 G, Indraprastha Industrial Area, IPIA, Kota, Kota, Rajasthan
- Sorting machinery, imported from London, UK, is fully automatic and equipped with multi-vision technology for cleaning, grading, and colour sorting. It also automatically packs the processed wheat according to the desired packaging specifications
- Capable to process other agri produce such as Fenugreek (danamethi), Chickpea (Chana), Urad and Mustard (Rai)
- processing unit is spread over a land area of ~ 2,290 sq.mtr., constructed area of around 1,700 sq.mtr. and storage area of around 3,500 MT
- As on March 31, 2025 installed capacity is 200 MT/Day and utilized capacity is 122.38 MT/Day
- 3 owned warehouses, including those held on a 99-year lease, have an aggregate capacity of approximately 20,000 MT. Additionally, we have leased two warehouses with an aggregate capacity of 20,000 MT.



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Key Financials

Particulars	FY'25	FY'24	FY'23
Revenue from Operations (₹ in Lakhs)	32,699.50	24,437.53	24,805.19
Branded sales (excluding MILL quality)	9,776.62	7,499.78	6,538.70
Traded products (including MILL quality)	22,922.88	16,937.75	18,266.49
Growth in Revenue from Operations (%)	33.81%	(1.48%)	NA
EBITDA (₹ in Lakhs)	1,263.91	817.24	308.01
EBITDA Margin (%)	3.87%	3.34%	1.24%
Restated Profit After Tax (₹ in Lakhs)	757.05	501.72	47.39
PAT Margin (%)	2.32%	2.05%	0.19%
Net Worth (₹ in Lakhs)	3,242.73	2,485.65	1,983.93
Capital Employed (₹ in Lakhs)	8,164.10	5,170.07	4,496.70
ROE (%)	23.35%	20.18%	2.39%
ROCE (%)	15.61%	16.60%	7.11%
Net Debt / EBITDA Ratio	3.88	3.27	6.36
Debt Equity ratio	1.52	1.08	1.27
Equity (₹ in Lakhs)	650.00	650.00	650.00
Borrowings (₹ in Lakhs)	4,921.37	2,684.42	2,512.77

Peer Companies

Particulars	Revenue from Operations	EPS (Basic & diluted) (₹)	P/E*	Return on Net Worth	Net Worth	Net Asset Value Per Equity Share (₹)
RUKMANI DEVI GARG AGRO IMPEX LIMITED	32,699.50	11.65	NA	23.35%	3,242.73	49.89

Listed Peers

NHC Foods Limited	20,924.40	1.98	10.00	8.45%	2,777.04	23.43
Neelkanth Limited (Formerly known as RT Exports Limited)	571.85	0.69	2472.00	3.14%	958.42	21.99

Disclaimer:- For Further Information & Risk Factors please Refer To the Red Herring Prospectus Filed with BSE SME.

BRLM
FEDEX
SECURITIES
PVT LTD
(Formerly known as FICCI Securities Limited)



Listing On

