



Sampat Aluminium Limited

Investor Presentation

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**COMPANY
OVERVIEW**

Expertise in Aluminium Wire and Rod Manufacturing

- Sampat Aluminium Limited specializing in aluminium long products, including aluminium wires and aluminium rods, catering to diverse industrial requirements.

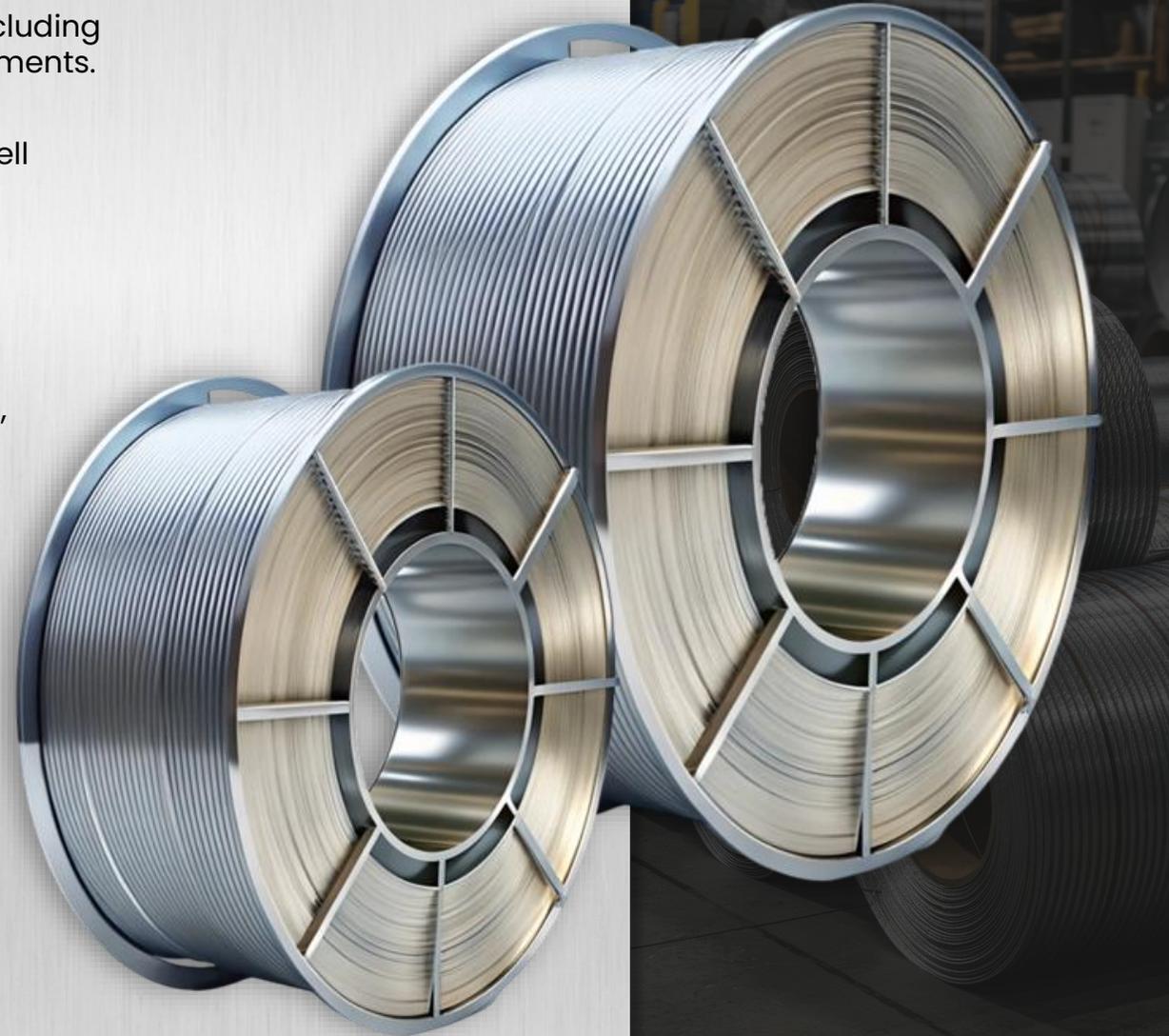
- Operates through procurement of aluminium ingots, rods, and wires, as well as recycling of aluminium scrap, ensuring both quality and sustainability.

- Employs the advanced Properzi process to produce continuously cast and hot-rolled aluminium products with consistent quality standards.

- Product range includes wires (5.5 mm, 6.5 mm) and rods (7.5 mm, 9.5 mm, 12.5 mm, 16 mm, 20 mm) tailored to customer specifications.

- Maintains flexibility in operations by offering job work services, producing aluminium wires and rods from raw materials supplied by customers.

- Committed to delivering reliable, high-performance aluminium products that support infrastructure, power, and industrial growth





25+
Years of Existence



25,000 MTPA
Proposed Capacity



8,400 MTPA
Installed Capacity



100+
Client's



30+
Team Size



14
States Presence



2
Union Territories
Presence



Expertise in
5.5 mm
Aluminium Wires



ISO
Certified



FY25 (₹ in Lakh)
Revenues: 13,271.85
EBITDA: 1,154.86
PAT: 693.35



July'25 (₹ in Lakh)
Revenues: 5,228.31
EBITDA: 511.20
PAT: 335.25



Mr. Sanket Sanjay Deora
Chairman &
Managing Director
15 Years of Experience



**Mr. Sanjay
Vimalchand Deora**
Executive Director
19 Years of Experience

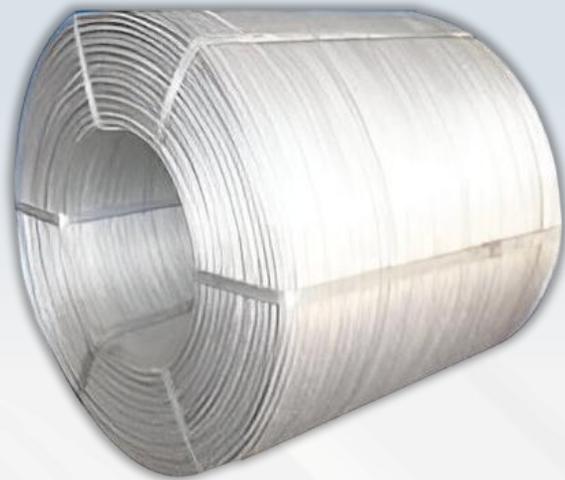


**Mr. Virenkumar
Ghanshyambhai Patel**
Non-Executive Director
19 Years of Experience

A close-up photograph of a person's hand holding a large roll of dark, textured fabric, possibly a heavy-duty material like canvas or a specialized textile. The hand is positioned on the right side of the frame, with fingers slightly curled around the edge of the roll. The fabric is dark, almost black, with a visible woven texture. The lighting is dramatic, highlighting the texture of the fabric and the skin of the hand. In the center of the image, there is a light blue, rounded hexagonal shape with a white border, containing the text "BUSINESS OVERVIEW" in bold, black, uppercase letters.

**BUSINESS
OVERVIEW**

Aluminium Rods



Range: 7.5 mm to 20 mm.
Aluminium Content: 98% to 99.5%

End Usage

-  **Electrical**
-  **Construction**
-  **Automotive**
-  **Manufacturing Sectors**

Aluminium Wires



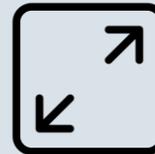
Range: 5.5 mm and 6.5 mm.
Aluminium Content: 98% to 99.5%

End Usage

-  **Electrical power transmission**
-  **Transformers**
-  **Telecommunication**



**Rakanpur, Kalol,
Gandhinagar**



Total Area of Approx.
947.32 Sq. Mtr.



Installed Capacity
8,400 MTPA

Installed Capacity & Utilization

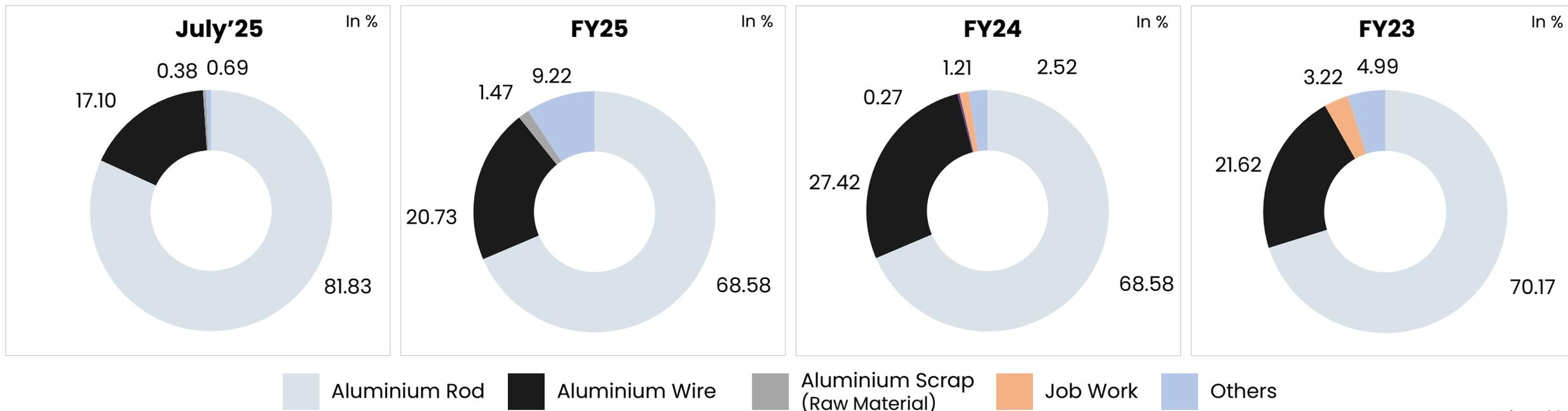


In MTPA

Particular	Unit	July'25	FY25	FY24	FY23
Aluminium Rod	Capacity	2,000	6,000	6,000	6,000
	Production	1,655.69	4,222.00	5,051.74	3,981.66
	Utilization %	82.78	70.37	84.20	66.36
Aluminium Wire	Capacity	800	2,400	2,400	2,400
	Production	130.15	1,085.05	1,938.17	1,051.71
	Utilization %	16.27	45.21	80.76	43.82
Total	Capacity	2,800	8,400	8,400	8,400
	Production	1,785.84	5,307.05	6,989.91	5,033.37
	Utilization %	63.78	63.18	83.21	59.92

Note: As Certified by Siva K patel, Independent Chartered Engineer, vide their certificate dated March 18,2025.

Product Wise Revenue Bifurcation



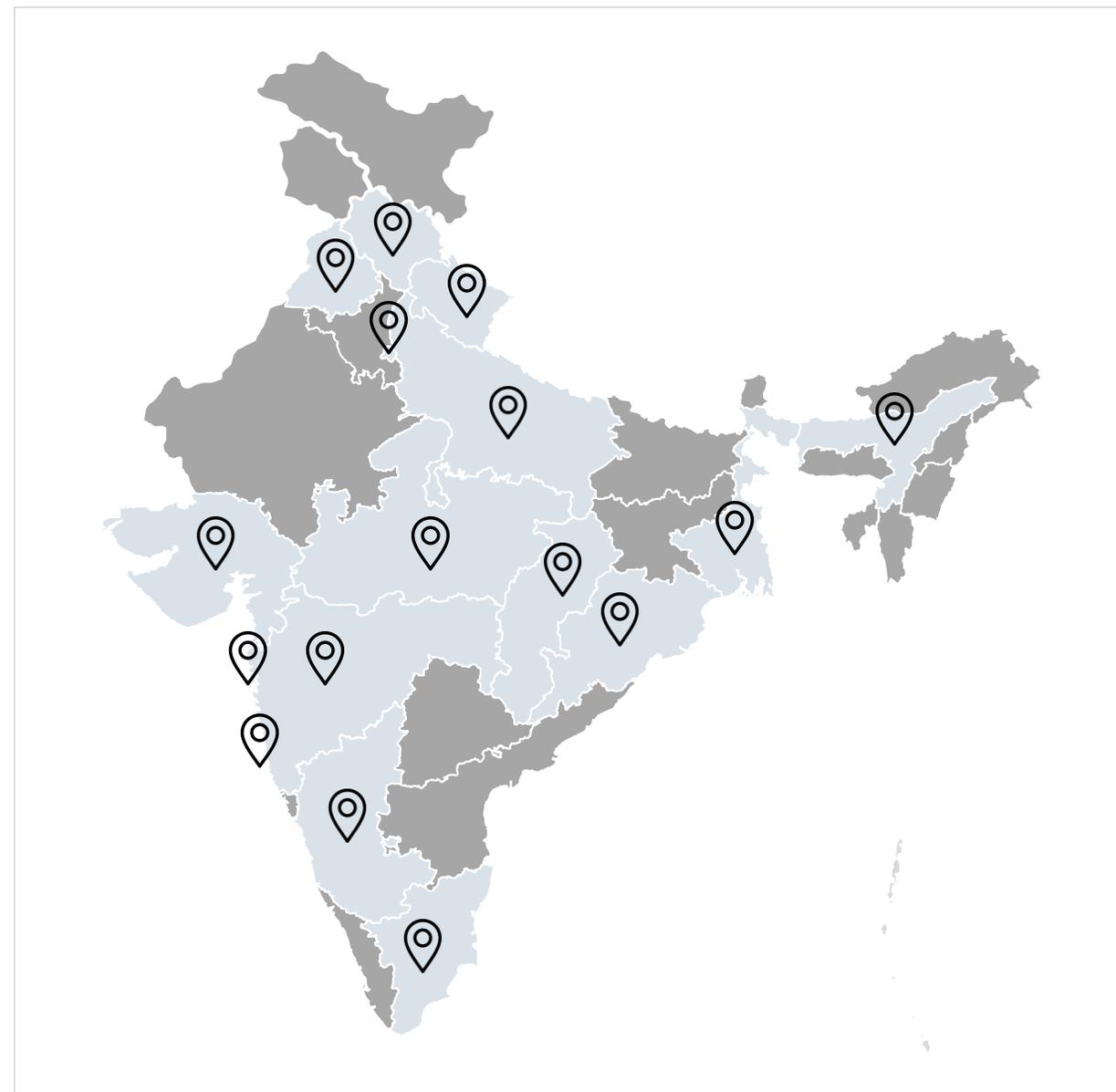
Particular	July'25	FY25	FY24	FY23
Aluminium Rod	4,278.51	9,102.10	10,081.55	9,068.07
Aluminium Wire	894.25	2,750.93	4,030.77	2,793.14
Aluminium Scrap (Raw Material)	19.37	195.13	40.00	0.00
Job Work	0.00	0.00	178.48	416.77
Other	36.18	1,223.69	370.50	644.73
Total	5,228.31	13,271.85	14,701.30	12,922.11

₹ in Lakhs

Geographical Wise Revenue Bifurcation

₹ in Lakhs

Industry	July'25	FY25	FY24	FY23
Maharashtra	2,353.43	5,451.96	6,447.75	3,528.65
Gujarat	1,616.85	4,277.72	3,586.10	6,361.18
Madhya Pradesh	321.73	1,073.20	488.27	945.33
Dadra Nagar Haveli & Daman and Diu	841.72	1,107.68	1,397.55	249.72
Delhi	0.00	300.97	977.95	612.35
Others	94.58	1,060.32	1,803.68	1,224.88
Total	5,228.31	13,271.85	14,701.30	12,922.11

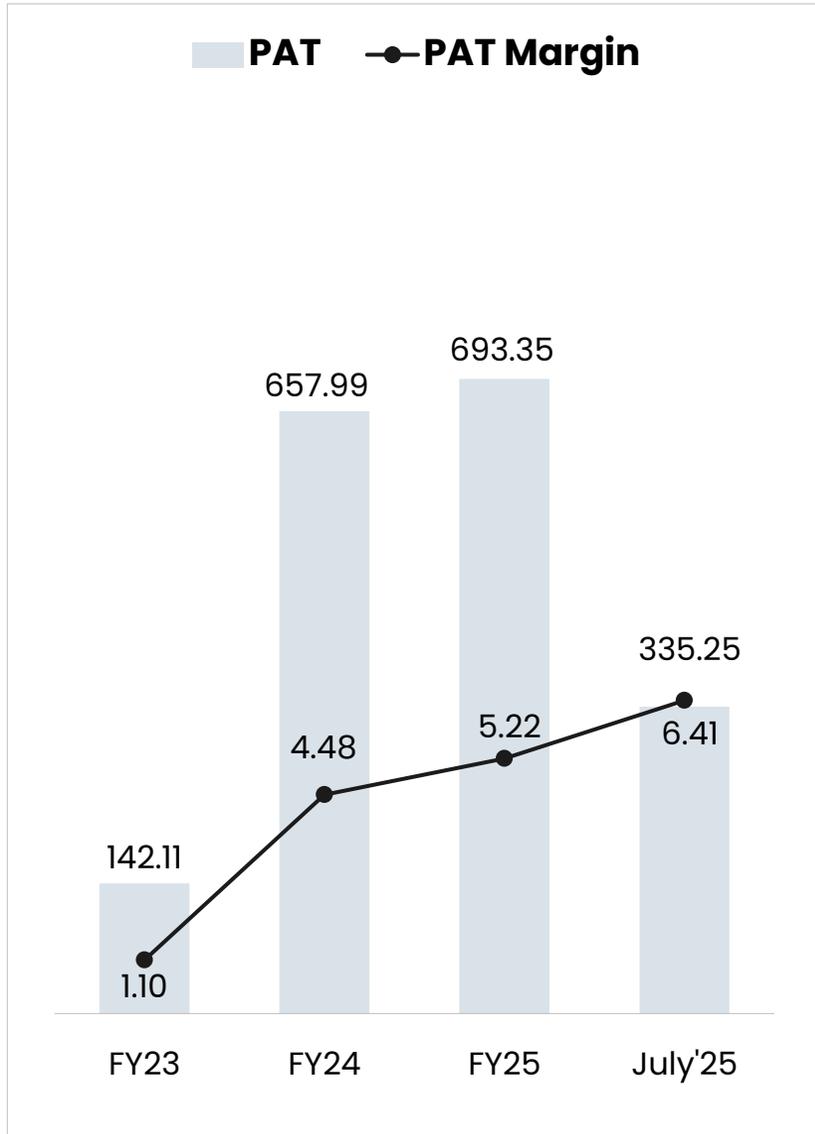
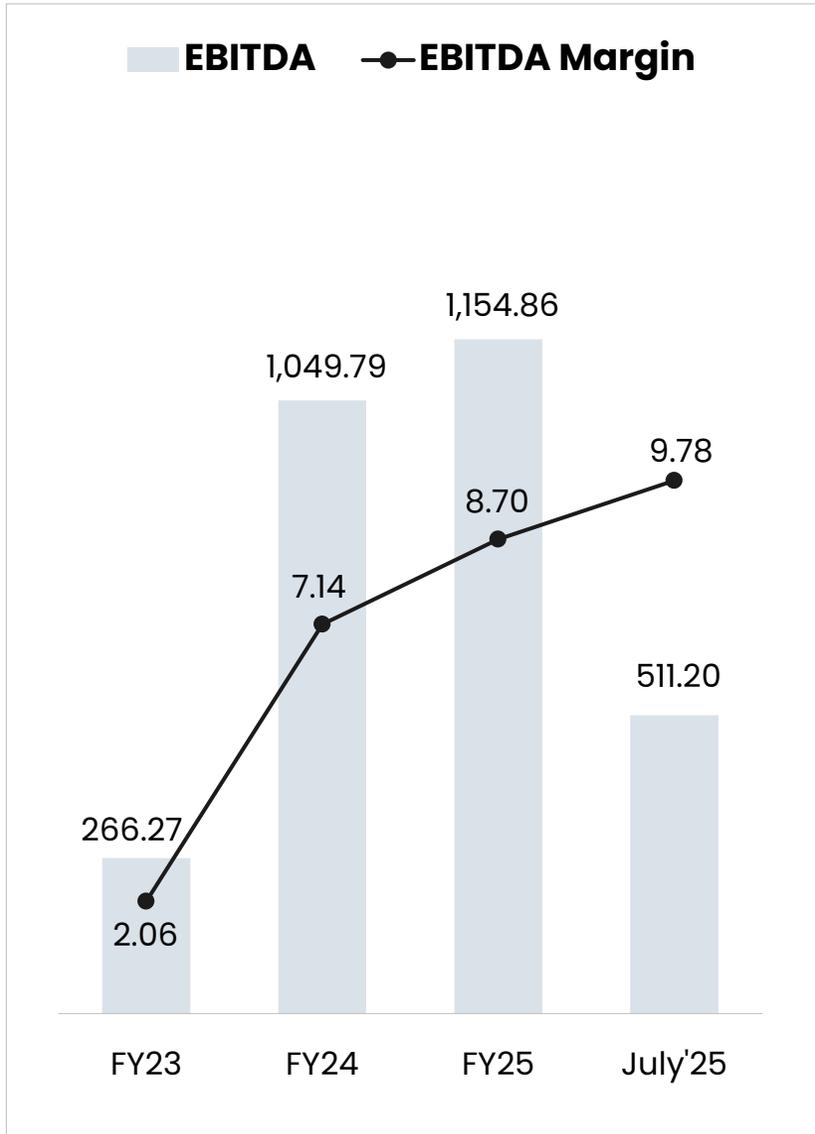
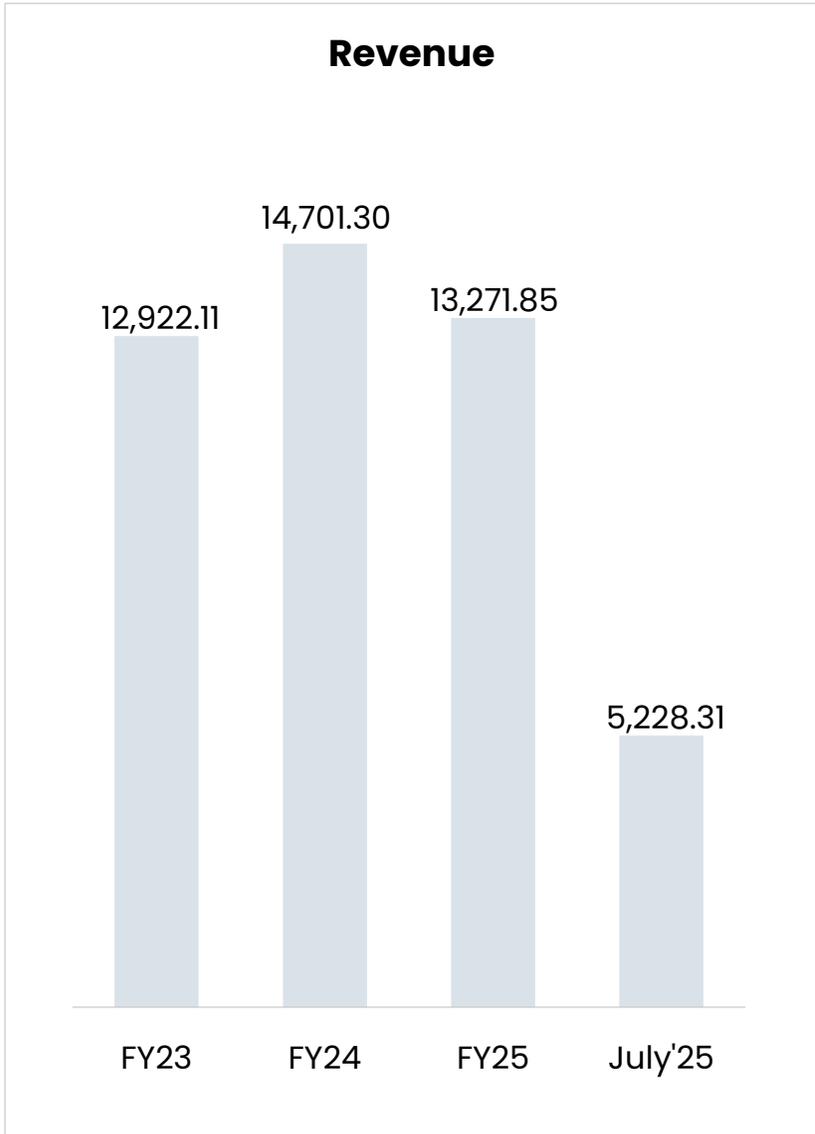


(₹. In Lakhs except otherwise stated)

Name of the Company	Closing Price as on August 25, 2025	Revenue from operations for Fiscal 2025	Face Value (₹)	EPS (Basic)	EPS (Diluted)	Price to Earning	RoNW (%)	NAV per Equity Share (₹)
Sampat Aluminium Limited	-	13,271.85	10	11.80	11.80	-	30.82%	38.30
Palco Metals Limited	134.95	24,595.79	10	15.76	15.76	8.56	54.25%	29.01
Arfin India Limited	33.95	70,919.21	1	0.54	0.54	62.87	5.94%	9.29

The background consists of numerous stacks of metal coils, likely steel, arranged in a grid-like pattern. The coils are dark grey and have a metallic sheen. In the center, there is a white hexagonal shape with rounded corners and a thin white border. Inside this hexagon, the words "FINANCIAL" and "OVERVIEW" are written in a bold, black, sans-serif font, stacked vertically.

FINANCIAL OVERVIEW



All Amount In ₹ Lakhs & Margins In %

Profit & Loss Statement



₹ in Lakhs

Particulars	July'25	FY25	FY24	FY23
Revenues	5,228.31	13,271.85	14,701.30	12,922.11
Other Income	1.32	28.04	191.14	181.10
Total Income	5,229.63	13,299.89	14,892.44	13,103.21
Cost of material consumed	4,389.93	11,899.87	13,430.42	12,732.87
Change in Inventories	157.77	(58.44)	(22.71)	(178.25)
Employee costs	32.40	84.96	79.88	54.46
Finance Costs	58.90	216.42	160.01	57.73
Depreciation	3.49	10.80	9.50	17.05
Other expenses	34.47	29.03	25.40	17.04
Total Expenditure	4,780.82	12,372.25	14,012.16	12,911.74
PBT	448.81	927.64	880.28	191.47
Tax	113.56	234.29	222.29	49.36
PAT	335.25	693.35	657.99	142.11

Equities & Liabilities	July'25	FY25	FY24	FY23
Equity	593.71	593.71	108.00	108.00
Reserves	1,991.03	1,655.78	911.14	253.15
Net Worth	2,584.74	2,249.49	1,019.14	361.15
Share Application Money Pending Allotment	0.00	0.00	300.00	0.00
Non-Current Liabilities				
Non-Current Borrowings	907.24	933.51	1,177.81	754.39
Deferred Tax	32.35	30.11	25.64	19.89
Long Term provisions	9.76	8.99	4.56	3.81
Total Non-Current Liabilities	949.35	972.61	1,208.01	778.09
Current Liabilities				
Current Borrowings	1,519.37	1,423.93	886.85	915.34
Trade Payables	1,429.17	1,420.30	1,393.20	1,603.24
Short Term Provisions	319.09	206.46	185.35	10.55
Other Current Liabilities	772.20	730.28	163.86	51.51
Total Current Liabilities	4,039.83	3,780.97	2,629.26	2,580.64
Total Equities & Liabilities	7,573.92	7,003.07	5,156.41	3,719.88

Assets	July'25	FY25	FY24	FY23
Non-Current Assets				
Fixed Assets	282.24	285.73	252.79	247.03
Other Non-Current Assets	349.99	339.77	28.75	23.56
Total Non-Current Assets	632.23	625.50	281.54	270.59
Current Assets				
Inventories	3,865.32	3,652.93	2,421.86	1,503.34
Trade Receivables	2,295.39	1,995.09	1,956.00	1,767.09
Cash & Bank Balance	10.23	24.96	320.08	108.08
Short Term Loans & Advances	735.36	667.93	176.09	70.67
Other Current Assets	35.38	36.66	0.84	0.11
Total Current Assets	6941.69	6,377.57	4,874.87	3,449.29
Total Assets	7,573.92	7,003.07	5,156.41	3,719.88

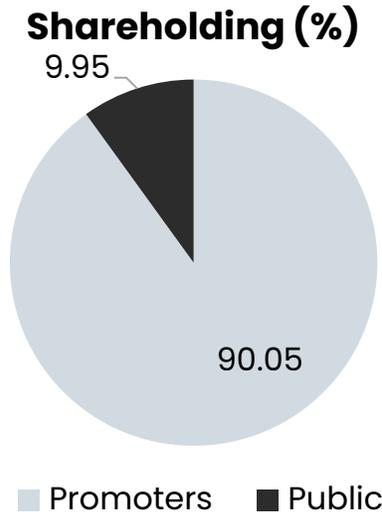


**ISSUE
OVERVIEW**

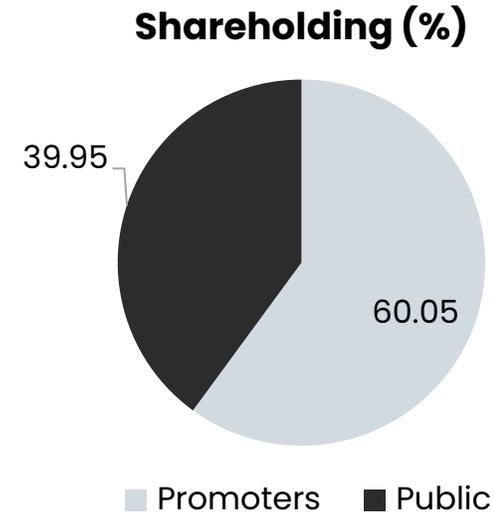
Anchor Opening	Tuesday, September 16, 2025
Issue Opening	Wednesday, September 17, 2025
Issue Closing	Friday, September 19, 2025
Issue Size	Up To 25,44,000 Equity Shares
Face Value	₹ 10/- Each
Price Band	₹ 114 – ₹ 120 Per Share
Lot Size	1,200 Equity Share
Listing On	BSE SME
Book Running Lead Manager	Marwadi Chandarana Intermediaries Brokers Private Limited
Registrar To The Issue	Cameo Corporate Services Limited

QIB	Not more than 11,84,400 Equity Shares
NII	Not less than 3,56,400 Equity Shares
Individual Investors Portion	Not less than 8,35,200 Equity Shares
Market Maker	Up to 1,68,000 Equity Shares
Pre Issue Equity Shares	59,37,100 Equity shares
Post Issue Equity Shares	84,81,100 Equity Shares

Pre Issue Holding



Post Issue Holding



Objects of the issue

	₹ In Lakhs
Setting up a new manufacturing facility located at Borisana, Mehsana in Gujarat ("Proposed facility")	2,332.05
General Corporate Purpose	[•]
Total Net Proceeds	[•]



**THE PATH
AHEAD**

Diversified Customer Base and Long-Standing Relationships

- Diversified customer base with more than 100 customers.
- Top 10 customers contributes 57.39 % of the Revenue from Operations.

Efficient Supplier Network

- 2 decades of company existence
- Top 10 Suppliers contribute more than 50% of the purchases.

Wide Geographic Presence

- Presence in 14 States & 2 Union Territories which includes Maharashtra, Gujarat, Rajasthan, Himachal Pradesh, etc.

Experienced Promoter

- Promoters Mr. Sanjay Deora & Mr. Sanket Deora possess experience of 19 years and 15 years in manufacturing of Aluminium Products.

Track Record

- Revenue CAGR of 10.85% in past 3 Financial Years.
- Consistent operational and financial growth.

Customized Product Offering

- Manufactures Aluminium rods and wires ranging from 5.5 mm to 20 mm.





1. Expansion at Borisana, Gujarat

- Proposed Manufacturing Facility to be set up at Borisana, Mehsana, Gujarat with an estimated installed capacity of 25,000 MTPA with intention to increase production capacity.
- It will help the Company to reduce transportation cost improved, profit margins, and sales.

2. Invest in our technological capabilities

- The company plans to invest ₹1,011.00 lakhs from net issue proceeds to install new machinery at its proposed manufacturing facility located at Borisana, Mehsana, Gujarat.
- The expansion aims to boost production of aluminium rods and wires suited for high-demand sectors such as automotive, power, and electronics, focusing on increased capacity utilization and volume growth.

3. Continue to focus on improving operational efficiencies

- Developed strong operational efficiencies through economies of scale, cost rationalization, and industry experience. The company plans to enhance these further by adopting automation tools and data-driven decision-making practices.



5.5 mm Wires & Rods

Company to possess technical know-how to manufacture 5.5 mm wires and rods

Consistent Track Record

Revenue from Operations CAGR of 10.85% in past 3 Financial Years.

Capacity Expansion

Proposed Manufacturing Facility with Installed Capacity of 25,000 MTPA

Strong Industry Outlook

India's aluminium demand is projected to triple by 2030; wire rod market poised for steady growth led by power and construction sectors.

Pan-India Presence

Presence across 14 states and 2 UTs, backed by over 100 clients

Sustainability Focus

Zero-waste manufacturing and use of recycled inputs support ESG-aligned operations.

Experienced Management

Promoter-led team with over two decades of industry experience ensures focused execution and growth.

Thank You



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CHANDARANA
GROUP

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