

A Key Player In Data Centre & Cybersecurity Solution For B2G & PSU

Company Overview

Marushika Technology Limited, is one of the leading provider of Information Technology (IT) and Telecom Infrastructure Products. MTL provides IT products and services for data centre infrastructure, networking, telecom systems, surveillance, data protection, cybersecurity, and power management.

Key Facts

15+
Years of
Excellence

3
Business
Verticals

20+
Products
&
Services

17
State
Presence

6+
Industry
Served

150+
Successfully
Completed
Projects

ISO/IEC:
27001,
9001
Certified

Business Verticals

Data Centre and Cyber Security Infrastructure

Smart Solutions

☐ Smart Automations Systems and Physical Access Control Systems

Defence Auto-Tech Solutions

Proprietary SAS & Learning Management Systems

☐ Healthcare, Banking, education, Defence, Medical, Government Institutions

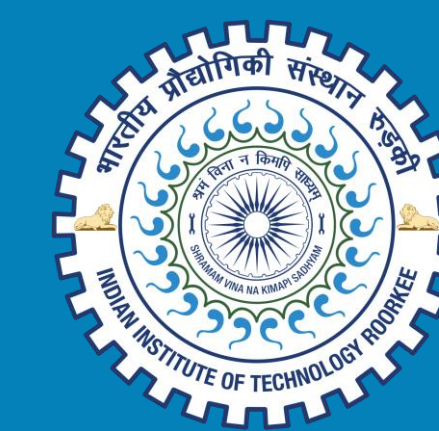
Ongoing Projects as on July 31, 2025
Through System Integrator

25
Total No. of Ongoing
Projects

₹6,167.70 Lakhs
Total Projects Value

₹2,013.63 Lakhs
Total Unexecuted Value

Key Customers



Financial Highlights

- ☐ CAGR of above 50% in Revenue
- ☐ Margins Growth of more than 200% YOY
- ☐ Strong unexecuted Order Book in excess of ₹8000.00 Lakhs

Ongoing Projects as on July 31, 2025
Through Value-Added Distributor

16
Total No. of Ongoing
Projects

₹2,878.49 Lakhs
Total Projects Value

₹821.78 Lakhs
Total Unexecuted Value

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Learning Management System (LMS)

MTL already developed robust SaaS-based Learning Management Systems (LMS) tailored for healthcare, education, banking, financial services, and government institutions.

Product	Variant (Product)
	National Medical Commission (NMC)
	All India Institute of Medical Sciences (AIIMS)
	Indian Council for Medical Research (ICMR)
	Indian Nursing Council (INC)
	Police Training
	Census India
	Non-Banking Financial Companies (NBFC)
	Banks
	Universities

Issue Highlights

IPO OPENING ON
12th February, 2026

IPO CLOSING ON
16th February, 2026

FUND RAISE
₹ 27 Crs

FUND UTILISATION
To meet up the working capital requirements

Financial Highlights

Note: S=Standalone, C=Consolidated

In ₹ Lakhs

Particulars	FY25 C	FY24 C	FY23 S
Revenue from Operations	8,524.87	6,066.23	3,698.90
EBITDA	1,047.26	566.89	165.80
EBITDA Margin (%)	12.28%	9.34%	4.48%
PAT	628.64	314.11	40.25
PAT Margin (%)	7.37%	5.18%	1.09%
EPS (₹)	9.47	5.50	0.74
ROCE (%)	26.88%	18.63%	9.92%
ROE (%)	52.77%	25.63%	22.32%