

ABOUT THE COMPANY

Our Company is engaged in the sourcing, processing and export of frozen seafood and agri-commodities, with a focus on frozen shrimps and dried chillies. We supply our products to business-to-business (B2B) customers, including importers, distributors and food processing entities, in domestic and international markets. The Company is recognized as a Two Star Export House by the Directorate General of Foreign Trade, Ministry of Commerce & Industry, Government of India. The Company's business model is based on procurement of raw materials, processing and quality control through Company-operated or third-party licensed processing facilities, as applicable and export of finished products in accordance with customer specifications.



2014
Founding
Year



7+
Export
Destinations



10,800 MTPA
Annual
Installed
Capacity



₹383.80 Cr
FY26
Revenue

1 RAW MATERIAL ECOSYSTEM

Access to Key Seafood & Agri-Commodity Supply

Shrimps | Dried Chillies

Raw materials are sourced through trader-cum-commission agents operating in Agricultural Market Committee markets, with quality checks performed against defined specifications.



2 UTILISATION OF FUNDS

Deploying Offer Proceeds Across Expansion & Corporate Requirements
₹60.10 Cr | Total Offer Size

₹40.03 Cr towards setting up the proposed Shrimp Processing Facility, ₹13.07 Cr towards General Corporate Purposes & Issue-related Expenses, and ₹7.00 Cr through the Offer for Sale.



3 PRODUCT REVENUE BREAK-UP

Two Core Categories Shape Revenue
~88% | Shrimp Revenue
~10% | Dried Chilli Revenue

The Company's revenue is primarily driven by frozen shrimps, with dried chillies forming the second key product category.



4 DOMESTIC & EXPORT REVENUE

Strong Domestic Base with International Market Reach
~54% Domestic Shrimps
~34% Export Shrimps
~6% Domestic Dried Chillies
~4% Export Dried Chillies

The Company generates revenue from both domestic and international markets, led by shrimp sales, with dried chillies as an additional revenue stream.



5 CAPACITY UTILISATION

Dual Processing Infrastructure for Frozen Shrimp
Net Capacity Utilization
Shrimp Block Freeze: ~38%
IQF: 13%

The Company operates both Block Frozen and IQF shrimp processing lines, providing flexibility across product formats with available capacity for future volume growth.



FINANCIAL HIGHLIGHTS

Particulars	FY26	FY25	FY24
Revenue From Operation (₹ in Lakhs)	38,380.39	33,762.21	31,738.66
EBITDA (₹ in Lakhs)	2,522.97	2,074.18	1,734.82
EBITDA Margin (in %)	6.57%	6.14%	5.47%
PAT (₹ in Lakhs)	1,561.12	1,035.20	665.99
PAT Margin (in %)	4.07%	3.07%	2.10%
ROE (%)	51.34%	50.16%	46.43%
ROCE (in %)	19.69%	19.99%	19.69%

IPO SNAPSHOT

* At Upper Price Band

Particulars	Details
Fresh Issue*	₹53.10 Cr
Offer for Sale*	₹7.00 Cr
Issue Size*	₹60.10 Cr
Lot Size	1600 Equity Shares Minimum Bkt: 3,200 Equity Shares; thereafter in multiples of 1,600
Post-Issue Market Cap*	₹192.18 Cr